

Vidarbha Industries Power Limited
Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons)
Version 2: Pursuant to claims received and updated as on 30-Dec-2024

Sl No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted		Amount Contingent Claims	Amount of Claims Not Admitted	Amount of Claims Under Verification	Details in Annexure	Remarks if any
		No. of Claims	In INR	No. of Claims	In INR	In INR	In INR	In INR		
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	62,00,04,83,387	2	62,00,03,83,387			1,00,000	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational creditors (Employees)	28	8,99,34,232	28	5,26,15,968	-	3,73,18,264	-	6	
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	14	5,60,64,00,904	14	5,46,14,60,100	-	-	14,49,40,805	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	9	
Total		44	67,69,68,18,524	44	67,51,44,59,455	-	3,73,18,264	14,50,40,805		

Note: The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/document warranting such change in admitted amount.

Name of Corporate Debtor : Vidarbha Industries Power Lim Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of secured financial creditors belonging to any class of creditors

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
	Total														

Annexure 2

Name of Corporate Debtor : Vidarbha Industries Power Lim Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of unsecured financial creditors belonging to any class of creditors

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?						% of voting Share in COC if applicable
	Total													

Name of Corporate Debtor : Vidarbha Industries Power Lrr Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
4	Export-Import bank of India	23-Dec-24	58,31,95,92,676	58,31,94,92,676	Term Loan	Note 1		No	94.06%	-	-	-	1,00,000	
			58,31,95,92,676	58,31,94,92,676										
5	DBS Bank Ltd, Singapore	23-Dec-24	3,68,08,90,711	3,68,08,90,711										
			3,68,08,90,711	3,68,08,90,711										
Total			62,00,04,83,387	62,00,03,83,387					100.00%	-	-	-	1,00,000	

Note 1 - The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/ document warranting such change in admitted amount.

Name of Corporate Debtor : Vidarbha Industries Power Lim Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of unsecured financial creditors belonging to any class of creditors

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?						% of voting Share in COC if applicable
	Total													

Annexure 5

Name of Corporate Debtor : Vidarbha Industries Power Limited Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of Operational Creditors (Workmen)

SI No.	Name of authorised representative If any	Name of Workman	Details of claim received		Details of claim Admitted			Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?					
				-	-			-	-	-	-	

Annexure 6

Name of Corporate Debtor : Vidarbha Industries Power Limited Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of Operational Creditors (Employees)

SI No.	Name of authorised representative If any	Name of Employees	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting Share in COC if applicable						
1	Not Applicable	Ajay Kumar Singh	14-Oct-24	13,80,192	7,47,026		Note 1			6,33,166	-			
2	Not Applicable	Amol Hande	14-Oct-24	6,63,973	4,74,404		Note 1			1,89,569	-			
3	Not Applicable	Aniket Vinod Elkunchwar	14-Oct-24	27,61,319	14,72,206		Note 1			12,89,113	-			
4	Not Applicable	Imran Qureshi	14-Oct-24	18,61,747	10,40,047		Note 1			8,21,699	-			
5	Not Applicable	Koushlesh Tiwari	14-Oct-24	11,77,030	6,30,563		Note 1			5,46,466	-			
6	Not Applicable	Narasimha P Reddy	14-Oct-24	91,00,126	36,85,664		Note 1			54,14,462	-			
7	Not Applicable	Pankaj Ramteke	14-Oct-24	51,77,662	27,90,188		Note 1			23,87,474	-			
8	Not Applicable	Pradeep Sot	14-Oct-24	1,23,81,727	59,60,359		Note 1			64,21,368	-			
9	Not Applicable	Priyank Ambadkar	14-Oct-24	33,57,794	21,93,131		Note 1			11,64,663	-			
10	Not Applicable	RAHUL JAKHOTIYA	14-Oct-24	53,60,802	29,33,094		Note 1			24,27,708	-			
11	Not Applicable	Rajendra P. Kale	14-Oct-24	94,44,209	45,62,795		Note 1			48,81,414	-			
12	Not Applicable	Rajesh Lokhande	14-Oct-24	9,62,141	7,33,637		Note 1			2,28,504	-			
13	Not Applicable	Sanjay Jumle	14-Oct-24	85,79,407	36,40,283		Note 1			49,39,124	-			
14	Not Applicable	Surendra Kumar Bhagat	14-Oct-24	13,07,759	7,98,382		Note 1			5,09,377	-			
15	Not Applicable	Surjyoti Bagchi	14-Oct-24	62,05,645	28,51,663		Note 1			33,53,982	-			
16	Not Applicable	Veera Govind Janu	14-Oct-24	13,22,910	7,20,366		Note 1			6,02,544	-			
17	Not Applicable	Akshay Vikas Deshpande	14-Oct-24	7,23,693	7,23,693		Note 1			-	-			
18	Not Applicable	K Shanmukha Rao Konchada	14-Oct-24	15,56,802	15,56,802		Note 1			-	-			
19	Not Applicable	Jinesh Nv	14-Oct-24	7,07,626	7,07,626		Note 1			-	-			
20	Not Applicable	Atul Kulkarni	14-Oct-24	8,89,677	7,66,382		Note 1			1,23,295	-			
21	Not Applicable	Akash Zalke	14-Oct-24	4,06,301	3,94,848		Note 1			11,453	-			
22	Not Applicable	Shailendra Pawar	14-Oct-24	9,55,860	9,55,860		Note 1			-	-			
23	Not Applicable	Devendrakumar Kshirsagar	14-Oct-24	4,88,143	3,00,140		Note 1			1,88,003	-			
24	Not Applicable	Bhumesb Harinkhede	14-Oct-24	1,80,602	1,80,602		Note 1			0	-			
25	Not Applicable	Vishal Jadhao	14-Oct-24	7,99,362	7,99,362		Note 1			-	-			
26	Not Applicable	Kundan Jadhao	14-Oct-24	36,64,934	34,27,164		Note 1			2,37,770	-			
27	Not Applicable	Amit Gulab Bankar	14-Oct-24	39,83,929	37,38,043		Note 1			2,45,886	-			
28	Not Applicable	Shrikant R Giradkar	14-Oct-24	45,32,860	38,31,638		Note 1			7,01,222	-			
				8,99,34,232	5,26,15,968					-	-	3,73,18,264	-	

Note: The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/ document warranting such change in admitted amount.

Annexure 7

Name of Corporate Debtor : Vidarbha Industries Power Limited

Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of operational creditors (Government dues)

Sl No.	Details of claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting Share in COC if applicable					
1													
2													
3													
4													
5													
6													
7													
8													
9													
10													
				-	-				-	-	-	-	

Annexure 8

Name of Corporate Debtor : Hindusthan National Glass & Industries Ltd.

Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

All Amounts are in Indian Rupees

List of operational Creditors (Other than Workmen and Employees and Government dues)

SI No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
1	Bombay Integrated Security		18,09,801	18,09,801	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
2	Encotec Energy (India) Pvt Ltd		4,89,43,219	4,89,43,219	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
3	New Shubham Travels (Prop. Shubhraj Baidyanath Giri)		34,22,943	17,03,383	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	17,19,560	-	
4	VADIM INFRASTRUCTURE PVT		7,67,786	7,67,786	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
5	OSM		6,02,34,905	6,02,34,905	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
6	New J.B. Enterprises		1,08,38,995	86,96,351	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	21,42,644	-	
7	J.B. Enterprises		22,35,410	5,69,494	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	16,65,916	-	
8	Pathak HD and associated LLP		5,90,000	5,90,000	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
9	Prime Guards		45,18,441	45,18,441	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
10	Maharashtra State Electricity Distribution Company Limited		29,40,44,186	28,60,58,125	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	79,86,061	-	
11	Western Coalfields Limited		5,14,94,17,369	5,02,58,00,000	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	12,36,17,369	-	
12	Axis Trustee Limited		17,00,220	17,00,220	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
13	Axis Bank Limited		1,03,30,496	1,03,30,496	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
14	Guljar Roadlines		1,75,47,134	97,37,878	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	78,09,256	-	
	Total		5,60,64,00,904	5,46,14,60,100					-	-	-	-	14,49,40,805		

Note: The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/ document warranting such change in admitted amount.

Name of Corporate Debtor : Vidarbha Industries Power Limited

Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of other Creditors (Other than Financial Creditors and Operational Creditors)

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee					
1												
2												
3												
4												
5												
6												
7												
8												
	Total		-	-				-	-	-	-	

Note: The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/ document warranting such change in admitted amount.